

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement – June 30, 2001**

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount Outstanding</u>
<b>Revolving Line of Credit</b>		
Taxable Variable Rate Revenue Note, Series 1993L <sup>1</sup>	91-day T-Bill Index	\$ 61,400,000
<b>1991 General Bond Resolution</b>		
Refunding Revenue Bonds, Series 1992A	Fixed Rate	\$13,015,000
Revenue Bonds, Series 1994A-1	35-day Auction	25,200,000
Revenue Bonds, Series 1994A-2	Annual Auction	<u>7,000,000</u>
Total		45,215,000
<b>1995 Master Bond Resolution</b>		
Senior Notes, Series 1995A-1	35-day Auction	\$21,600,000
Senior Notes, Series 1995A-2	Annual Auction	7,000,000
Senior Bonds, Series 2001A-1	Fixed Rate	15,625,000
Subordinate Bonds, Series 1995B-1	Fixed Rate	2,000,000
Subordinate Bonds, Series 1995B-2	Fixed Rate	3,980,000
Subordinate Bonds, Series 1996B-1	Fixed Rate	5,975,000
Subordinate Bonds, Series 1996B-2	Fixed Rate	6,230,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>25,000,000</u>
Total		87,410,000
<b>1996 Third Party Insured Resolution</b>		
Variable Rate Demand Obligations, Series 1996A	Weekly Rate	\$32,580,000
Series 1997A	Weekly Rate	33,000,000
Series 1998A	Weekly Rate	33,100,000
Series 2000A-4	Weekly Rate	20,945,000
Taxable Auction Rate Bonds Series A1/A2/A3	28-day Auction	<u>100,000,000</u>
Total		219,625,000
<b>Promissory Notes</b>		
1999A-2 Promissory Note <sup>2</sup>	1-month LIBOR Index	\$5,770,000
2000N Promissory Note <sup>2</sup>	1-month LIBOR Index	<u>3,665,000</u>
Total		<u>9,435,000</u>
<b>Total Outstanding Debt Obligations</b>		<b><u>\$423,085,000</u></b>

<sup>1</sup>Revolving line of credit in the commitment amount of \$125,000,000 subject to advances in multiple draws until November 30, 2002.

<sup>2</sup>Redeemed July 1, 2001.